COX ACCOUNTING & TAX SERVICE

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(231) 744-5286

CONSENT TO USE TAX RETURN INFORMATION

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use, without your consent, your tax return information for purposes other than the preparation and filing of your tax return.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.

For your convenience, Cox Accounting & Tax Service, LLC has entered into an arrangement with Fox Financial Services to offer Financial Services and/or Financial Planning to our clients either in person, by phone or mail. To determine whether this service may be of interest or benefit to you, Fox Financial Services will need to use your tax return information.

If you would like Fox Financial Services to use your tax return information to perform this service for you, please select the options listed below then sign and date this consent to the use of your tax return information. If you are not interested, please do not sign.

Please provide Fox Financial Services with the use of:

All past, current and future tax returns until such time this consent is revoked by either party
Only tax return information and return(s) for these year(s):
Only the following specific information:

Taxpayer Signature

Printed Name

Date